



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, September 24, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,066.9	21,085.2	-18.26	(0.09)	(1,557.4)	(6.9)
S&P SL 20 Index	5,942.8	5,947.5	(4.7)	(0.1)	(214.6)	(3.5)
RSI	37.7	38.4				
Value of Turnover (LKR Mn)	1,309.2	1,323.8	(14.6)	(1.1)		
TRI on All Share (ASTRI)	33,182.5	33,210.6				
Foreign Purchases (LKR Mn)	43.7	10.3				
Foreign Sales (LKR Mn)	206.0	12.9				
Foreign Net Flow (LKR Mn)	(162.4)	(2.6)				
Volume of Turnover (No. in Mn)	46.3	83.4				
Market Capitalization (LKR Bn)	7,632.9	7,647.6				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
24-Sep-2026	21,085.16	21,136.50	51.34	21,065.63	-19.53	21,066.89	-18.27	-0.09%



Top Gainers and Top Losers

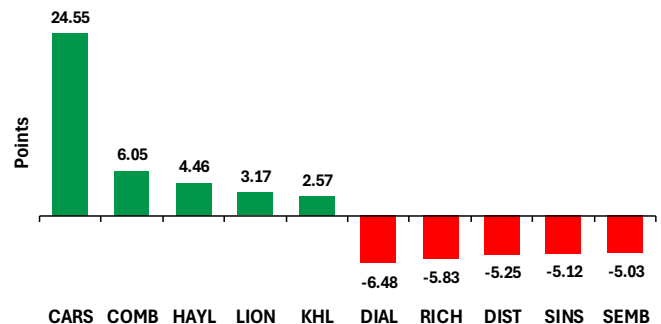
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TAJ	30.50	3.30	12.13%	-1.43	-4.64	-	N/M*	-6.57	-
LGIL	7.20	0.50	7.46%	0.002	5.72	-	N/M*	1.26	-
LVEN	49.30	2.80	6.02%	1.46	61.97	-	33.77	0.80	-
TRAN	47.50	2.50	5.56%	2.04	36.42	1.00	23.28	1.30	2.11%
PEG	19.40	1.00	5.43%	-0.59	62.93	-	-32.88	0.31	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BRR	19.20	(2.60)	-11.93%	0.22	5.46	0.20	87.27	3.52	1.04%
BREW	2,512.75	(287.25)	-10.26%	221.39	149.25	141.70	11.35	16.84	5.64%
SEMB	1.00	(0.10)	-9.09%	0.02	0.41	-	50.00	2.44	-
SING	38.00	(2.50)	-6.17%	5.11	26.59	-	7.44	1.43	-
TSML	35.00	(2.30)	-6.17%	5.34	63.26	0.21	6.55	0.55	0.60%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
PKME	500,000	155.00	77,500,000
LIOC	541,921	130.00	70,449,730
AEL	800,000	80.00	64,000,000
DIPD	1,020,000	62.00	63,240,000
SAMP	450,000	140.00	63,000,000

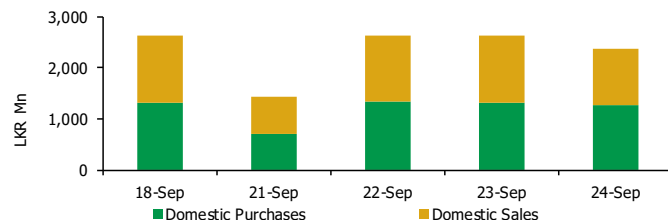
Contributors to ASPI

Positive Contributors (No.)	86	Negative Contributors (No.)	109
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

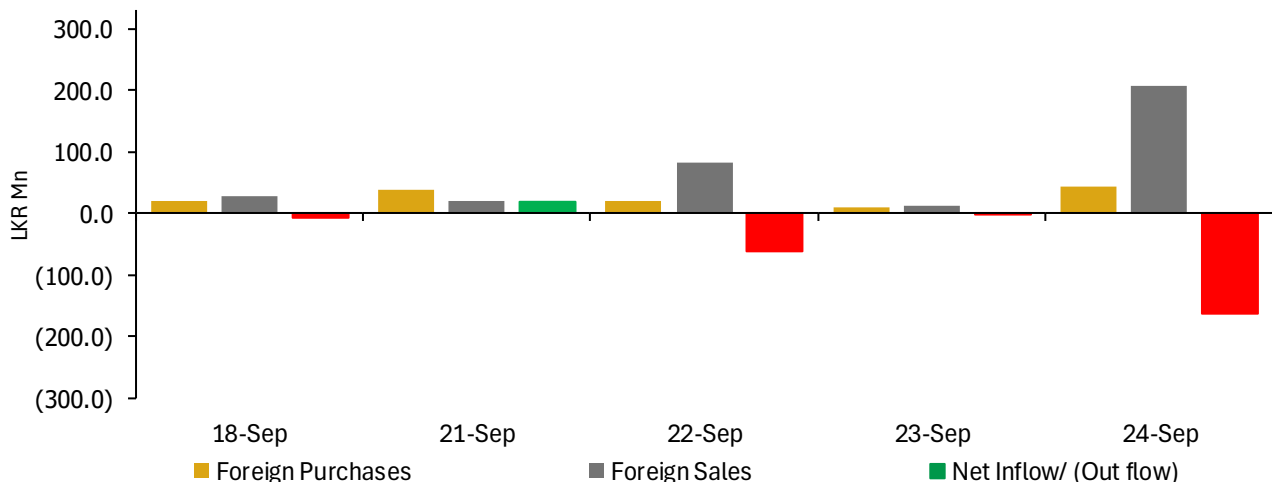
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
NTB	15.25	PKME	(131.75)
PARQ	0.90	KOTA	(47.49)
BIL	0.86	GUAR	(1.75)
COMB(X)	0.80	VLL	(0.49)
TAP	0.57	HBS	(0.46)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,282	87,344	(57,062)

*From January 02 to September 24, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Materials	228,427,792.90	19.05%
Capital Goods	227,978,054.15	19.01%
Transportation	211,715,556.85	17.66%
Banks	161,900,256.50	13.50%
Food, Beverage & Tobacco	96,514,910.10	8.05%
Energy	80,090,662.60	6.68%
Diversified Financials	62,387,041.80	5.20%
Insurance	27,497,854.10	2.29%
Consumer Durables & Apparel	25,606,579.30	2.14%
Retailing	25,264,133.55	2.11%
Utilities	16,297,572.40	1.36%
Real Estate Management & Dev.	15,731,652.55	1.31%
Consumer Services	6,173,809.65	0.51%
Health Care Equipment & Ser.	4,666,570.50	0.39%
Telecommunication Services	4,020,964.60	0.34%
Food & Staples Retailing	2,497,759.15	0.21%
Commercial & Professional Ser	1,054,916.70	0.09%
Software & Services	828,385.90	0.07%
Automobiles & Components	258,111.20	0.02%
Household & Personal Products	179,987.00	0.02%

Total Turnover (LKR)	1,309,172,017
YTD Avg. Turnover (LKR)	3,754,313,587
Monthly Avg. Turnover (LKR)	1,594,566,051

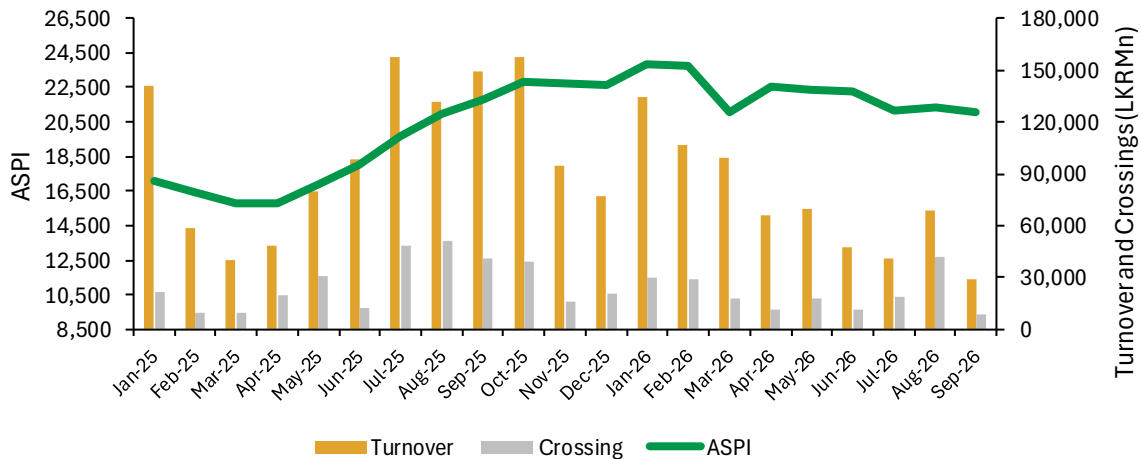
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	28,702	8,394	29%

*Upto September 24, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

18-Sep				21-Sep				22-Sep				23-Sep				24-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB (X)	0.30	0.00%	4,462,845	SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735	SEMB (X)	0.30	0.00%	376,143	SEMB (X)	0.30	0.00%	1,474,111
BIL	5.00	-1.96%	2,777,382	BIL	5.00	0.00%	969,303	BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995	BIL	5.00	0.00%	909,621
LOFC	5.50	3.77%	2,063,216	LOFC	5.30	-3.64%	446,543	LOFC	5.40	1.89%	651,719	LOFC	5.30	-1.85%	344,988	LOFC	5.20	-1.89%	472,266
LVEF	5.90	-3.28%	1,718,662	LVEF	5.90	0.00%	328,549	LVEF	6.10	3.39%	1,496,922	LVEF	6.10	0.00%	112,637	LVEF	6.10	0.00%	304,318
SUN	29.00	0.00%	1,551,143	SUN	28.70	-1.03%	153,320	SUN	28.80	0.35%	399,278	SUN	29.00	0.69%	128,620	SUN	28.90	-0.34%	35,995
				SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735	SEMB (X)	0.30	0.00%	376,143	SEMB (X)	0.30	0.00%	1,474,111
				JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757	JKH	19.00	-0.52%	2,314,648
				KHL	16.10	0.63%	3,751,370	KHL	16.30	1.24%	116,202	KHL	16.10	-1.23%	98,062	KHL	16.60	3.11%	113,512
				CRL	4.00	-9.09%	3,387,098	CRL	3.90	-2.50%	593,350	CRL	3.90	0.00%	286,251	CRL	3.90	0.00%	377,024
				SEMB	1.00	-9.09%	3,486,712	SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121
								SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121
								JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757	JKH	19.00	-0.52%	2,314,648
								UBF	2.10	-4.55%	3,868,711	UBF	2.10	0.00%	580,933	UBF	2.00	-4.76%	2,807,108
								BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995	BIL	5.00	0.00%	909,621
								ASPH	0.60	0.00%	2,910,771	ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507
												SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121
												ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507
												EBCR	34.70	1.76%	3,154,168	EBCR	34.60	-0.29%	45,347
												DIPD	60.90	5.00%	3,149,272	DIPD	61.40	0.82%	2,795,875
												SAMP	140.25	0.00%	1,669,802	SAMP	140.25	0.00%	649,550
																KOTA	8.10	-1.22%	6,231,590
																UBF	2.00	-4.76%	2,807,108
																DIPD	61.40	0.82%	2,795,875
																ASPH	0.60	0.00%	2,585,507
																JKH	19.00	-0.52%	2,314,648

Source : CSE